



Worksheet for the 2020 Personal Tax Credits Return

Fill out this worksheet if you want to calculate partial claims for the following amounts on your Form TD1, 2020 Personal Tax Credits Return.

Do not give your filled out worksheet to your employer or payer. Keep it for your records.

Line 1 of Form TD1 – Basic personal amount

If your estimated net income will be between \$150,473 and \$214,368, calculate your partial claim as follows:

Base amount				1
Your estimated net income for the year		2		
Income threshold	-	3		
Line 2 minus line 3 (if negative, enter "0")	=	4		
\$63,895 minus line 4	=	5		
Divide line 5 by \$63,895	=	▶		6
Applicable amount	x	7		
Multiply line 6 by line 7	=	▶		8
Line 1 plus line 8				9
Enter this amount on line 1 of Form TD1.			=	

Line 3 of Form TD1 – Age amount

If you will be 65 or older on December 31, 2020, and your estimated net income from all sources will be between \$38,508 and \$89,422, calculate your partial claim as follows:

Maximum amount				1
Your estimated net income for the year		2		
Base amount	-	3		
Line 2 minus line 3 (if negative, enter "0")	=	4		
Applicable rate	x	5		
Multiply line 4 by line 5	=	▶		6
Line 1 minus line 6				7
Enter this amount on line 3 of Form TD1.			=	

Line 9 of Form TD1 – Canada caregiver amount for eligible dependant or spouse or common-law partner

If the estimated net income of your infirm eligible dependant (aged 18 or older) or your infirm spouse or common-law partner, whichever applies, will be \$24,361 or less for the year, calculate your claim as follows:

Base amount				1
Your infirm dependant's estimated net income for the year	-	2		
Line 1 minus line 2 (maximum \$7,276)	=	3		
Enter the amount you claimed on line 7 or line 8, whichever applies, of Form TD1 for this dependant	-	4		
Line 3 minus line 4				5
Enter this amount on line 9 of Form TD1 (if negative, enter "0").			=	

Line 10 of Form TD1 – Canada caregiver amount for dependant(s) age 18 or older

If the estimated net income of your infirm dependant (see notes below) will be between \$17,085 and \$24,361 for the year, calculate your partial claim as follows:

Base amount				1
Your infirm dependant's estimated net income for the year	-	2		
Line 1 minus line 2 (maximum \$7,276)	=	3		
Enter the amount, if any, that will be claimed by the dependant's other caregiver	-	4		
Line 3 minus line 4				5
Enter this amount on line 10 of Form TD1 (if negative, enter "0").			=	

Notes: If you would like to claim this amount for more than one dependant, fill out a separate worksheet for each one.

Add all of the amounts from line 5 of each worksheet and enter the total amount on line 10 of Form TD1.

If you are claiming the Canada caregiver amount for spouse or common-law partner or for an eligible dependant, see line 9 above.